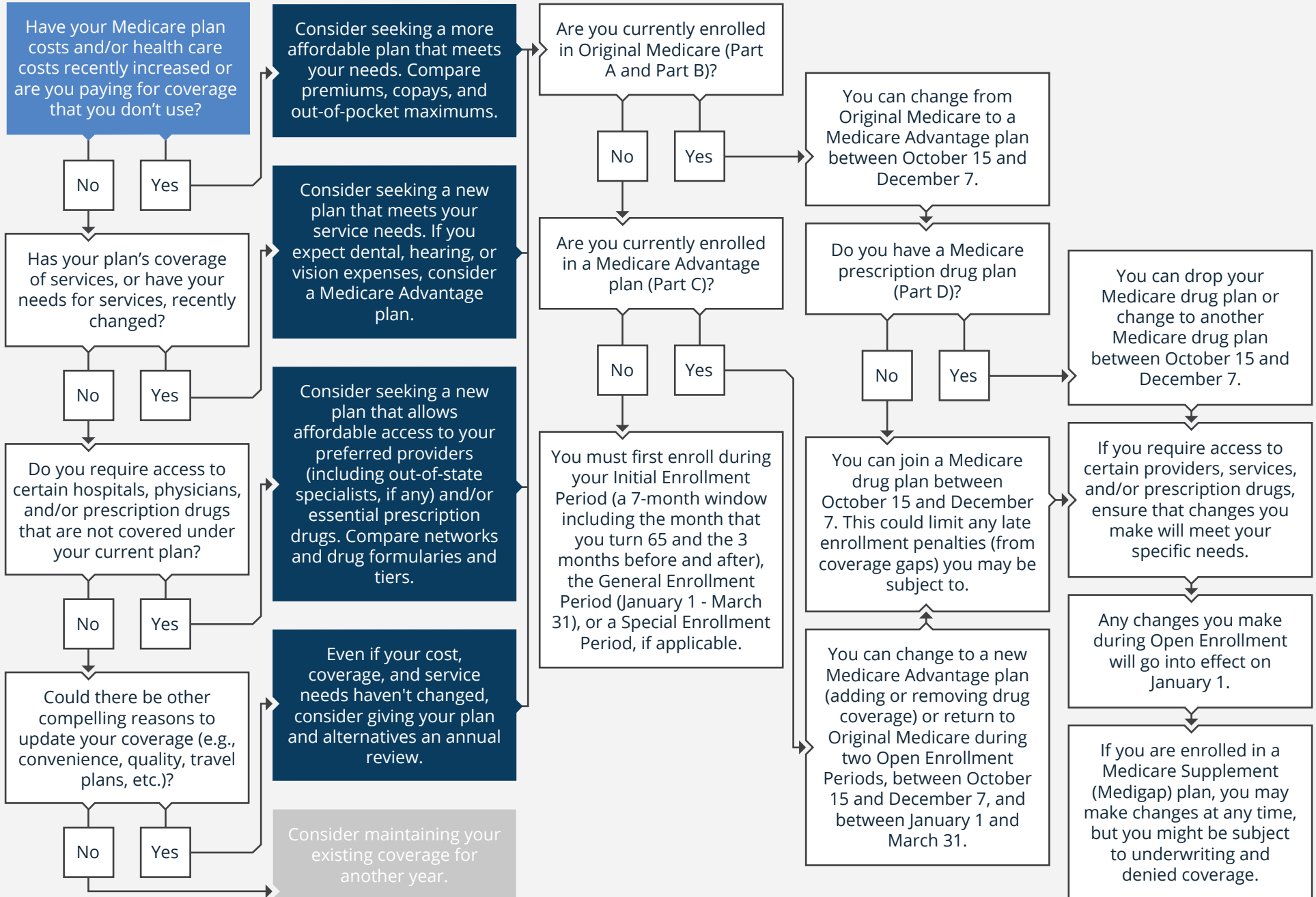


2021 · SHOULD I CHANGE MY MEDICARE COVERAGE DURING OPEN ENROLLMENT?



Start Here



Disclaimer



Modern Wealth LLC (referred to as “MW”) is a registered investment adviser offering advisory services in the State of Pennsylvania and in other jurisdictions where exempted. Registration does not imply a certain level of skill or training. The presence of this website on the Internet shall not be directly or indirectly interpreted as a solicitation of investment advisory services to persons of another jurisdiction unless otherwise permitted by statute. Follow-up or individualized responses to consumers in a particular state by MW in the rendering of personalized investment advice for compensation shall not be made without our first complying with jurisdiction requirements or pursuant an applicable state exemption.

This material has been prepared for informational purposes only, and is not intended to provide, and should not be relied on for, tax, legal or accounting advice. You should consult your own tax, legal and accounting advisors before engaging in any transaction. Do not expect the funds quotes performance to continue in the future. Studies have shown that funds that have outperformed their peers in the past generally do not outperform in the future. Strong past performance is often a matter of chance. Investments are subject to market risk, including possible loss of principal. Diversification does not ensure a profit or protect against a loss in a declining market.

Alan Rhode, CFP® | CEO | Founder | Financial Life Planner | CERTIFIED FINANCIAL PLANNER™ Pro

3509 Reading Way Huntingdon Valley, PA 19006
alan@modernwealthllc.com | (888) 692-3897 | www.modernwealthllc.com